

# JAG Broker System

## What is JAG?

JAG is a web based tool to manage your Real Estate office. Our unique way of keeping track of all office transactions, listings and agents will get your office organized in a way never done before. Although our product is a wonderful organizational tool for Agents, it was specifically designed with the Real Estate Broker in mind first.

**JAG is the EASIEST Real Estate broker software available. Period!**

Below is a small list of what the JAG system offers:

**Web Based:** The system is a web based product, which means there is no software to install. With an internet connection, you can access your information anytime - anywhere!

**Hierarchical Management:** The system supports hierarchical management, which means you (the Broker) keep track of less! How it works: Each user on the system can be given "Agent" access or "Full" access. Those who have Agent access will only be allowed to update their personal information, and add or edit listings/transactions associated with them. They are denied access to all other areas of the product.

**Agent Management:** Keep track of your entire Agent's personal information. Export agent information to be used within a spreadsheet program, or import it into your email address book.

**Listing Management:** Keep track of all Listings, Active...Pending...Sold...Cancelled...Temporarily Off Market...Expired.

**Transaction Management:** Keep track of all Transactions, from the time they're opened...until closed.

**Audit Information:** Each closed transaction is added to your Audit file. The Audit file contains necessary information for an Auditor.

**Calendar:** Agent license expirations, Listing expirations, and Close of Escrow dates are automatically placed in your online calendar. Because our software is web-based, your calendar is available anytime - anywhere.

**Reporting:** Find out who your top producer was last month...last year...this week. Run a report to determine how many agents you hired, how many listings expired, and how many transactions closed in a specified date range. Gather general statistics. Generate a 1099 report for your CPA or save it as an Excel file. Find out which agents still owe fees/dues. And much more...

**Office Documentation:** Share office documentation, newsletters, company logos, letterhead, etc... by uploading and sharing them with your agents. No more faxing or emailing!

**Administration:** Add users to the system. Email all agents. Leave a Note for one agent...or all agents. Review items that have been added to the system by your agents. Create listing and transaction checklists.

**Checklists:** Each listing and transaction contains a checklist of items still needed. Simply checkmark each item still in need, and the agent will be notified when he/she logs in to the system.

**Global Searches:** Quickly search for an agent, listing, or transaction...using Global Search. Getting the information you need, has never been easier!

**Free Updates:** Because our software is web-based, all updates and new releases are made available to you immediately without any interaction on your part.

**Secure Backups:** All of your information is automatically backed up each morning to an offsite server, via a highly secure protocol (SSH). There is no need to worry about losing valuable information because your computer crashed. All of the information is stored on one server and backed up daily for redundancy.

**Mass Email to All Agents:** Ability to send out mass emails to all of your agents.

**Simple to Use:** The entire system was developed with the Real Estate Broker in mind 1st! Our software was designed and developed by a REALTOR and Real Estate Broker.

**And many more features...**

# Screenshots

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### Audit File - 2005

Total Records: 1236 - Page #: [ 1 ] [ 2 ] [ 3 ] [ 4 ] [ 5 ] [ 6 ] [ 7 ] [ 8 ] [ 9 ] [ 10 ] [ 11 ] [ 12 ] [ 13 ]

<u>File #</u>	<u>Seller Name</u>	<u>Buyer Name</u>	<u>Property Address</u>	<u>Price</u>	<u>C.O.E</u>
<a href="#">505-0022</a>	Williams	Nguyen	55194 E Abbey Rd	\$395,295.00	2005-12-22
<a href="#">505-0064</a>	Wayan	Dungey	741 W Concordia	\$295,000.00	2005-02-01
<a href="#">505-0255</a>	Myers	Enderly	125 E Folsom St	\$234,012.00	2005-03-01
<a href="#">505-0316</a>	Cruise	Potter	1511 S. 1st Ave	\$295,900.00	2005-04-15
<a href="#">505-0317</a>	Anderson	Grates	12 S Monterey Blvd	\$511,000.00	2005-04-22
<a href="#">505-0318</a>	Jolie	Branson	3931 E. Wyatt Ave.	\$329,000.00	2005-04-22
<a href="#">505-0319</a>	Sampson	Grasso	945 N. Love Ct	\$287,000.00	2005-06-10

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**JAG Broker Solutions**

# Transaction Management

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Add Trans | View / Edit | Remove | Search

\*Required Fields

\*Agent 1: Olsen, Julie Agent 2: -- NONE --

Representing: Buyer

\*Prop Address: 4436 S Wisconsin Way

City, State Zip: El Cajon ca 92020

Buyer(s) Last Name: Parker

Seller(s) Last Name: Gilbert

Price: 350000.00

Title Company: Republic Title

Office Phone: 858-555-0002

Fax Number: 858-555-0001

Escrow Officer: Carol Penske

Escrow Officer Email:

Escrow #: 123456

Comm. to Agent 1: 8750 Agent 2:

Comm. paid to broker: 695.00

C.O.E. Date: (yyyymm-dd)

Assigned File #: N/A

Comm. Instructions: Listing Broke

Items Still Needed:

Purchase C

Earnest Mo

Agency Dis

MLS Printo

Rental Property

Cancelled

Reviewed by Broker

Close Transaction

Broker Comm. 3%

Buyer Inspection Notice and Sellers Response

Final Walk-Thru Form

Lead Based Paint Disclosure

Limited Dual Representation Disclosure

December 2009						
Mon	Tue	Wed	Thu	Fri	Sat	Sun
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			
Today is Sat, 19 Dec 2009						

# Listing Management

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\*Required Fields

\*Agent 1: Gerber, Tabitha L Agent 2: -- NONE --  Reviewed by Broker

\*Address: 94 N Chelsea Place

City, State Zip: Chandler AZ 85226

Status: Active

MLS #: 2991947

Off File #: 307-123

Expiration Date: 2010-05-12 ...

Items Needed:

- Exclusive Right To Sell/Rent
- ARMLS Profile Sheet
- Agency Disclosure
- Affiliated Business Disclosure

Note TO Agent  
(1999-11-30):

Note FROM  
Agent (2008-03-15):

Property has been rented. Rental app was sent on 3/15/2008.

Notes:  
(hidden from Agent)

Owner/Agent

[Update Listing](#)

Created on 2008-02-26 by [James P. Ellis](#)  
Last Modified on 2009-06-19 by [James P. Ellis](#)

Global Search

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# Office Documents

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## Office Documentation

Document Name	Description	Size (in KB)	Date Added
<a href="#">Buyer Advisory</a>	Buyer Advisory - Highly Recommended (PDF)	52.57 KB	2009-12-19
<a href="#">Checklist - Listings</a>	Checklist for listings (Word format)	38.5 KB	2009-06-01
<a href="#">Checklist - Transactions</a>	Checklist for transactions (Word format)	78.64 KB	2009-12-19
<a href="#">Company Logo - B&amp;W</a>	Company logo in black and white	95.93 KB	2009-12-19
<a href="#">Company Logo - Color</a>	Company logo in color	8.73 KB	2009-12-19

# Agent Management

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**First Name:** David

**Hire Date:** 2003-08-05

**Middle Name:** D

**Agent ID:**

**Last Name:** Barker

**License #:** SA1456854

**SSN:** 421-45-5555

**License Exp:** 2011-07-31

**Address:** 1241 E. Baxtor Dr

**Association:** PAR

**City, State Zip:** Chandler, AZ 85249

**Home Phone:** 480-555-9893

**Business Phone:** Ext:

**Cell Phone:** 480-555-3589

**Other Phone:**

**Pager:**

**Fax:**

**Email Address:**

**DOB:** 1967-12-13

**Website URL:**

**Referred By:** Kelly Williams

**Fees/Dues Owed:** \$450.00

**Agent Notes:**

**Note Left for Agent:**

[Edit This Information](#) | [View David's Listings](#) | [View David's Transactions](#)

Global Search

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# Calendar

April 2008

Sun	Mon	Tue	Wed	Thu	Fri	Sat
	01	02	03	04	05	
06	07	08	09	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

June 2008

Sun	Mon	Tue	Wed	Thu	Fri	Sat
01	02	03	04	05	06	07
08	09	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

## May 2008 JAG Broker Solutions

Sun	Mon	Tue	Wed	Thu	Fri	Sat
				01 •Listing Exp - 51135 S. 35th Pl. •Listing Exp - 55353 N Blackbird Dr •Listing Exp - 5883 E. Carla Vista Dr	02 •Listing Exp - 5955 E Woodsman	03 •Listing Exp - 5534 North Val Vista Drive #38
04(Week 19)	05 •Listing Exp - 3348 E. FAIRBROOK ST. •Listing Exp - 3855 E Delta Ave •Listing Exp - 593 S. Higley #51 •Listing Exp - 318 S Sandstone Street •Listing Exp - 9441 W. Arlington Circle	06 •Listing Exp - 3445 S. Holquin Pl. •Listing Exp - 3393 E. CABALLERO CIRCLE •Listing Exp - 3393 E. Caballero( rental)	07	08 •Listing Exp - 55334 N 39th pl •Listing Exp - 3933 S. Vegas	09 •Closing - 8345 E 3rd Ave #345	10 •Listing Exp - 39554 ROAD RUNNER •Listing Exp - 34994 AMETHYST •Listing Exp - 9939 W. St. Kateri (rental)
11(Week 20) •Listing Exp - 58853 E. Canary Way	12 •Listing Exp - 8955 W, Abraham Lane •Listing Exp - 34838 N. 13nd Ave. •Listing Exp - 335 E. JASPER CT. •Listing Exp - 93583 N RATTLESNAKE RD	13	14	15 •Closing - 3134 E Iris Dr •Listing Exp - 53838 W. Nadine Way •Listing Exp - 51933 E. Sunnysdale Dr. •Closing - 8994 W. Olive Ave lot 593 •Closing - 8994 W. Olive Ave. #595	16 •Listing Exp - 93999 W CYPRESS LN	17 •Listing Exp - 5959 E Azalea Drive
18(Week 21) •Listing Exp - 3311 E. Mallory cr. •Listing Exp - 5494 E Pershing Ave	19	20	21 •Listing Exp - 9814 E. Cobblestone St •Listing Exp - 3454 S. Thunderbird Dr	22	23	24
25(Week 22) •Listing Exp - 5348 N Cayman Dr •Listing Exp - 9533 W TIERRA BUENA LN •Listing Exp - 5331 W Roger way	26 •Listing Exp - 5534 E. Flint St. •Listing Exp - 3433 N 89th Ave	27	28 •Listing Exp - 3833 West Estrella Drive •Listing Exp - 9939 W SAINT KATERI DR •Listing Exp - 1839 95th (rental) •Listing Exp - 148 E. Anderson (rental)	29 •Listing Exp - 381 W PALOMINO DR UNIT #14 •Listing Exp - 3443 East Canyon Place	30 •Listing Exp - 3581 W. Jasper •Listing Exp - 5533 N Sterling St •Listing Exp - 155 E. Christopher •Listing Exp - 5394 W. Plute Ave	31 •Listing Exp - 3943 W. Alta Vista •Listing Exp - 9884 W Plute •Listing Exp - 3359 E Cullumber Ct •Closing - 2546 E Love Ct

[Printer Friendly]



## License Management

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## License Expiration Reminders

Notifications BEFORE License Expires: **\*\*Disabled\*\***

Notifications AFTER License Expires: **\*\*Disabled\*\***

Agent	Lic Exp	1st Rem	2nd Rem	3rd Rem	Recur Rem
<a href="#">Jenson, Carolyn</a>	1999-11-30	2008-03-21	2008-03-21	2008-03-21	2008-03-21
<a href="#">Zion, John</a>	1999-11-30	1999-10-31	1999-11-16	1999-11-23	2008-03-25
<a href="#">Hummel, Ben</a>	1999-11-30	2008-03-21	2008-03-21	2008-03-21	2008-03-21
<a href="#">Workman, David</a>	1999-11-30	1999-10-31	1999-11-16	1999-11-23	2008-03-25
<a href="#">Stallion, Krista</a>	2006-09-30	2006-08-31	2006-09-16	2006-09-23	2008-03-24
<a href="#">Landio, Genevieve</a>	2007-02-28	2007-01-29	2007-02-14	2007-02-21	2008-03-22
<a href="#">Bastian, Shane</a>	2007-04-30	2007-03-31	2007-04-16	2007-04-23	2008-03-22
<a href="#">Wade, Andrew</a>	2007-05-31	2007-05-01	2007-05-17	2007-05-24	2008-03-25
<a href="#">Mata, Adrian</a>	2007-05-31	2007-05-01	2007-05-17	2007-05-24	2008-03-22
<a href="#">Nice, Tuan</a>	2007-05-31	2007-05-01	2007-05-17	2007-05-24	2008-03-22
<a href="#">Swooner, Robert</a>	2007-05-31	2007-05-01	2007-05-17	2007-05-24	2008-03-24
<a href="#">Stopin, Michael</a>	2007-06-30	2007-05-31	2007-06-16	2007-06-23	2008-03-24
<a href="#">Lennox, Kelly</a>	2007-06-30	2007-05-31	2007-06-16	2007-06-23	2008-03-22

## 1099 Reporting

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## Information for 1099: Year 2008 [Export to .csv file \(ie. Excel\)](#)

Name	Address	City, State Zip	SSN/EIN	Commission
<a href="#">Adair, Monique d</a>	89 E. Joseph Way	Gilbert, Az 85286	345-93-5133	\$11,700.00
<a href="#">Alred, Regino</a>	8543 S. Sundown Ct.	Buckeye, Az 85326	583-99-8819	\$5,550.00
<a href="#">Anderson, Rulon E.</a>	3533 E. Presidio Cir	Mesa, AZ 85213	538-51-8349	\$4,767.00
<a href="#">Applegate,pc, Shawn</a>	5554 N. Piedmont Dr.	Gilbert, AZ 85234	349-51-8533	\$11,820.00
<a href="#">Bapten, Kathy</a>	3839 E. Grand Canyon Dr	Chandler, Az 85249	138-33-9185	\$7,680.00
<a href="#">Bash, Pamela</a>	5819 E. Sagebrush St	Gilbert, Az 85296	538-99-8999	\$11,745.00
<a href="#">Bennington, Matt</a>	833 S. VALLE VERDE	Mesa, AZ 85208	393-83-3583	\$4,653.09
<a href="#">Billingsley, Jared H</a>	9588 E. Los Altos	Gilbert, AZ 85297	145-91-1933	\$8,390.00
<a href="#">Black, Alan E</a>	935 W. Gascon Rd	Queen Creek, AZ 85243	144-98-5154	\$10,283.00

## Subscription Management

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### Subscription List

\* The following ties into the "Subscription Email" function. Unsubscribed agents will not receive "Subscription Emails".

Name	Status?	Change Status
<a href="#">Ellis, James P</a>	Subscribed	<a href="#">Change Status</a>
<a href="#">Gilbert, Melissa</a>	Unsubscribed	<a href="#">Change Status</a>
<a href="#">Johnson, Dale P</a>	Unsubscribed	<a href="#">Change Status</a>
<a href="#">Keller, Ryan</a>	Unsubscribed	<a href="#">Change Status</a>
<a href="#">Olsen, Julie</a>	Subscribed	<a href="#">Change Status</a>
<a href="#">Wayne, Jon</a>	Subscribed	<a href="#">Change Status</a>

### Top Producer

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### Top Producer Results (2007-01-01 to 2007-12-31)

Sorted by # of Transactions

Agent	# of Transactions	Volume	Agent Commission
<a href="#">Olsen, Julie</a>	28	\$6,834,160.00	\$144,423.98
<a href="#">Applegate, John</a>	16	\$3,217,460.00	\$79,172.70
<a href="#">Kranock, Sharon</a>	14	\$2,775,000.00	\$59,494.09
<a href="#">Glenn, Elizabeth I</a>	12	\$1,308,257.00	\$110,502.55

# Items Needing Review

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## Transactions Needing Broker Review (Shaded Lines = Closed Transactions)

File #	Agent	Address	Title Company	Comm.	C.O.E.
N/A	<a href="#">Sadder, Gina</a>	<a href="#">3995 E Rosemonte Dr</a>	n/a	\$0.00	2008-03-23
N/A	<a href="#">DiAngelis, Nicholas A</a>	<a href="#">883 W Sierra Madre Ave</a>	Federal Title	\$0.00	2008-03-28
N/A	<a href="#">Podundo, Rick</a>	<a href="#">9888 S. Fulton Ranch Blvd.</a>	TBD by Seller	\$0.00	2008-03-28
N/A	<a href="#">Peabody, Darla</a>	<a href="#">33355 E. Via Del palo Rd</a>	Lawyers Title of Arizona	\$0.00	2008-04-10
N/A	<a href="#">Delouis, Thomas</a>	<a href="#">8994 W. Olive Ave. #595</a>	Land Title	\$0.00	2008-05-15
N/A	<a href="#">Carlited, Deborah J</a>	<a href="#">1538 E. Quiet Retreat</a>	Chicage Title	\$0.00	2008-04-24
N/A	<a href="#">Gantel, Steven B</a>	<a href="#">34391 E Avenida Del Valle</a>	First American	\$0.00	2008-06-14
N/A	<a href="#">Burlington, Robert E</a>	<a href="#">8345 E 3rd Ave #345</a>	First American	\$0.00	2008-05-09
N/A	<a href="#">Olsen, Julie</a>	<a href="#">5911 S Mission Ave</a>	Republic One	\$0.00	0000-00-00

## Listings Needing Broker Review

File #	Listing Agent	Address	City	Status	Exp. Date
<a href="#">307-490</a>	<a href="#">Carlited, Deborah J</a>	<a href="#">54413 E Twin Spurs</a>	Florence	Cancelled	2008-01-17
<a href="#">307-597</a>	<a href="#">Fedore, Nina S</a>	<a href="#">39398 S 599th St</a>	Queen Creek	Expired	2008-06-01
<a href="#">308-121</a>	<a href="#">Gerber, Tabitha L</a>	<a href="#">94 N Churchill Place( rental)</a>	Chandler	Expired	2008-08-26
<a href="#">308-122</a>	<a href="#">Gerber, Tabitha L</a>	<a href="#">94 N Churchill Place</a>	Chandler	Active	2010-05-12
	<a href="#">Grimmer, Monique</a>	<a href="#">5345 N. Longmore Street</a>	Chandler	Expired	2008-09-13
<a href="#">307-374</a>	<a href="#">Johl, Nancy T</a>	<a href="#">3531 E. Minton st.</a>	Mesa	Expired	2008-07-22
<a href="#">308-058</a>	<a href="#">Ocasio, Letta M</a>	<a href="#">554 N. Alma School Road #344</a>	Mesa	Expired	2009-01-29
	<a href="#">Olsen, Julie</a>	<a href="#">123 E Fieldcrest Dr</a>	Gilbert	Active	0000-00-00
<a href="#">307-566</a>	<a href="#">Olsen, Julie</a>	<a href="#">51933 E. Sunnysdale Dr.</a>	Queen Creek	Expired	2008-05-15
	<a href="#">Olsen, Julie</a>	<a href="#">33840 Abbey Rd</a>	Temecula	Expired	2009-06-30
	<a href="#">Olsen, Julie</a>	<a href="#">29201 nighthawk pass</a>	Temecula	Expired	2009-07-29
	<a href="#">Olsen, Julie</a>	<a href="#">1523 cass street</a>	san diego	Expired	2009-08-29

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